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CMMB VISION HOLDINGS LIMITED
中國移動多媒體廣播控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 471)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of CMMB Vision Holdings Limited (the “**Company**”) dated 11 May 2016 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

The Company has received enquiries from certain shareholders regarding the purpose of the Proposed Share Consolidation and would like to clarify as follows:

1. The Proposed Share Consolidation has nothing to do with any plan for rights issue or large-scale fund-raising. The Company has no plan whatsoever in the foreseeable future to conduct rights issue or open offer.
2. The Proposed Share Consolidation is for the purpose of dampening trading volatility and enhancing market stability while attracting long-term institutional investor base. It is also to comply with Exchange Rule 13.64 to avoid share price trading below HKD 0.1 for an extended period and hence to consolidate shares or change trading method.
3. The Company’s operation remains normal and its various development efforts are proceeding very well. It expects to update shareholders with possible major progress in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 13 May 2016

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. LIU Hui; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. LI Shan and Dr. LI Jun.