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**CMMB VISION HOLDINGS LIMITED**  
**中國移動多媒體廣播控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 471)**

**CLARIFICATION ANNOUNCEMENT**

**Major Transaction**

**Dish-HD Asia Control Interest Acquisition via Soaring Share Purchase**

Reference is made to the announcement of the Company dated 2 December 2014 (the “Announcement”) in relation to the proposed acquisition of equity interest in Soaring pursuant to the Share Purchase Agreement. Unless the context otherwise required, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The Board would like to make the following clarifications to the information contained in the Announcement:

1. The Company would like to clarify that, due to the potential control position of Soaring over Dish-HD Asia, the revenue ratio in respect of the acquisition of the 5% equity interest in Soaring, calculated based on the total unaudited consolidated revenue of Dish-HD Asia, exceeds the threshold of 25% but all of the applicable percentage ratios do not exceed 100%, and therefore, the Acquisition constitutes as a major transaction and is subject to the reporting, announcement and shareholders’ approval requirements under Chapter 14 of the Listing Rules. Accordingly, the Company will comply with the Listing Rules to seek Shareholders’ approval for the Acquisition.
2. The Company will convene a general meeting for the Shareholders to consider and, if thought fit, pass the resolutions to approve the Acquisition.

3. A circular containing further information of the Acquisition required under the Listing Rules will be despatched to the Shareholders on or before 31 March 2015, as the Company needs time to prepare for the information to be disclosed in the circular, including but not limited to information about the business and the relevant accountants' report.

By order of the Board  
**CMMB Vision Holdings Limited**  
**Wong Chau Chi**  
*Chairman*

Hong Kong, 3 December 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. LIU Hui; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. LI Shan and Dr. LI Jun.*