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**CMMB VISION HOLDINGS LIMITED**  
**中國移動多媒體廣播控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 471)**

**DELAY CIRCULAR DESPATCH TO JULY 31**

Reference is made to the announcement (the “**Announcement**”) issued by CMMB Vision Holding Limited (the “**Company**”) dated 23 May 2014 in respect of, among others, the proposed acquisition of Chi Vision by the Company. Terms defined in the Announcement shall have the same meanings when used in in this announcement unless otherwise stated.

As announced in the Announcement, the Circular containing, among other matters, (i) further information on the Sale and Purchase Agreement; (ii) further information on the proposed Specific Mandate to issue the Conversion Shares; (iii) the notice of the EGM; (iv) the letter from Veda Capital to both the Independent Board Committee and the Independent Shareholders regarding the Sale and Purchase Agreement and the transactions thereunder and the Specific Mandate; and (v) the recommendation of the Independent Board Committee to the Independent Shareholders in connection thereto, was expected to be despatched to the Shareholders on or before 23 June 2014.

As additional time is required to finalise certain information to be included in the Circular, including the valuation report on the Chi Vision, the financial information of Chi Vision, and the letter from Veda Capital, the Circular is currently expected to be despatched to the Shareholders on or before 31 July 2014.

By order of the Board  
**CMMB Vision Holdings Limited**  
**Wong Chau Chi**  
*Chairman*

Hong Kong, 23 June 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.*