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CMMB VISION HOLDINGS LIMITED
中國移動多媒體廣播控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 471)

**UPDATE ON RIGHTS ISSUE:
REVISED TIMETABLE**

Reference is made to the announcements of the Company dated 9 April 2014, 23 May 2014 and 30 May 2014 in relation to the proposed rights issue of the Company (the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used herein.

Revised Timetable

As a result of the delay in despatch of the Circular, the expected timetable for the Rights Issue with the Bonus Issue and the change in board lot size of the Shares has been revised. The revised timetable is as follows:

Despatch of circular with notice of EGM	16 June 2014
Latest date for return of proxy form of the EGM	4:00 p.m. on 30 June 2014
Date and time of the EGM	4:00 p.m. on 2 July 2014
Announcement of poll results of the EGM	2 July 2014
Last day of dealing in Shares on a cum-rights basis	3 July 2014
First day of dealing in Shares on an ex-rights basis	4 July 2014

Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on 7 July 2014
Register of members of the Company closes	8 July 2014
Record Date	8 July 2014
Register of members of the Company re-opens	9 July 2014
Despatch of the Prospectus Documents	10 July 2014
First day of dealings in nil-paid Rights Shares in board lots of 5,000 Shares each	14 July 2014
Latest time for splitting of nil-paid Rights Shares in board lots of 5,000 Shares each	4:30 p.m. on 16 July 2014
First day for free exchange of existing share certificates in board lots of 5,000 Shares each for new share certificates in board lots of 20,000 Shares each	16 July 2014
Last day of dealings in nil-paid Rights Shares in board lots of 5,000 Shares each	21 July 2014
Latest time for acceptance of, and payment for the Rights Shares	4:00 p.m. on 24 July 2014
Rights Issue expected to become unconditional	6:00 p.m. on 29 July 2014
Last day of trading of Shares in board lots of 5,000 Shares each in the original counter	29 July 2014
Announcement of results of acceptance of the Rights Issue	30 July 2014
Effective date of change of board lot size	30 July 2014
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	30 July 2014
Despatch of certificates for fully-paid Rights Shares on or before	31 July 2014

Commencement of dealings in fully-paid
Rights Shares in board lots of 20,000 Shares each 1 August 2014

The last day for the designated broker to provide
matching services for odd lots of Shares 21 August 2014

Last day for free exchange of existing share certificates
in board lots of 5,000 Shares each for new share
certificates in board lots of 20,000 Shares each 25 August 2014

Notes:

1. All times in this announcement refer to Hong Kong times.
2. The Company will make further announcement if there is any change to the above timetable. Dates or deadlines specified in this announcement for events in the above timetable for (or otherwise in relation to) the Rights Issue are indicative only and may be extended or varied by the Company. Any changes to the anticipated timetable for the Rights Issue, if required, will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

Change of book closures date and the Record Date

The Shareholders and the public should note that as a result of the changes in the timetable, the Record Date for determining the entitlements to the Rights Issue with the Bonus Issue is now changed to Tuesday, 8 July 2014 and the register of members of the Company will be closed from Tuesday, 8 July 2014 to Wednesday, 9 July 2014, both dates inclusive. No transfer of Shares will be registered during such period.

By the order of the Board of Directors
CMMB Vision Holdings Limited
WONG Chau Chi
Chairman

Hong Kong, 13 June 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.