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CMMB VISION HOLDINGS LIMITED
中國移動多媒體廣播控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 471)

CIRCULAR DESPATCH DELAY TILL 16 JUNE 2014
IN RELATION TO

- (1) PROPOSED RIGHTS ISSUE IN THE PROPORTION OF
TWO RIGHTS SHARES FOR EVERY ONE EXISTING SHARE
HELD ON THE RECORD DATE AT HK\$0.15 PER RIGHTS SHARE**
- (2) PROPOSED BONUS ISSUE OF ONE BONUS SHARE FOR
EVERY TWO RIGHTS SHARES TAKEN UP UNDER THE RIGHT ISSUE**

Reference is made to the announcements (the “**Announcements**”) issued by CMMB Vision Holding Limited (the “**Company**”) dated 9 April 2014, 2 May 2014 and 23 May 2014 in respect of, among others, the Rights Issue. Terms defined in the Announcements shall have the same meanings when used in in this announcement unless otherwise stated.

As announced in the Announcements, the Circular containing, among other matters, (i) further details of the Rights Issue, the Bonus Issue, the Underwriting Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue, the Bonus Issue and the Underwriting Agreement; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue, the Bonus Issue and the Underwriting Agreement; and (iv) a notice of the EGM, would be despatched on or before 30 May 2014.

As additional time is required to finalize certain information to be included in the Circular, including the letter from the independent financial adviser, it is expected that the despatch date of the Circular will be postponed to a date on or before Monday, 16 June 2014.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 30 May 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.