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CMMB VISION HOLDINGS LIMITED

中國移動多媒體廣播控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 471)

SUPPLEMENT:

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the Company's announcement on 3 March 2014, "Placing of New Shares Under General Mandate."

1. Change of Subscription Condition Fulfillment Date:

The date for the fulfillment of Condition of the Subscription is changed from March 31, 2014 to March 17, 2014.

If the condition is not fulfilled on or before 17 March, 2014 (or such other date as the parties may mutually agree) the Subscription Agreements shall lapse.

2. Fund Activities in the Past 12 Months:

The Company has conducted the following fund raising activities in the past twelve months immediately preceding the date of this announcement:

Date of announcement	Event	Net proceeds	Intended use of proceeds	Actual use of proceeds as at the date of announcement
30 July 2013	Placing of 20,000,000 new Shares under general mandate granted by the Shareholders at the AGM	Approximately HK\$9.2 million	General working capital for operation and business development of the Group	<ul style="list-style-type: none"> • Administrative and operations: HK\$2 million • New York CMMB network development: HK\$3 million • New wireless spectrum and network acquisition: HK\$4.2 million
15 August 2013	Placing of 52,000,000 new Shares under general mandate granted by the Shareholders at the AGM	Approximately HK\$24.1 million	General working capital for operation and business development of the Group	<ul style="list-style-type: none"> • Administrative and operations: HK\$3 million • New York CMMB network development: HK\$4 million • New wireless spectrum and network acquisition: HK\$17.1 million

Date of announcement	Event	Net proceeds	Intended use of proceeds	Actual use of proceeds as at the date of announcement
11 September 2013	Placing of 55,945,957 new Shares under general mandate granted by the Shareholders at the AGM	Approximately HK\$29.0 million	General working capital for operation and business development of the Group	<ul style="list-style-type: none"> • Administrative and operations: HK\$3 million • New York CMMB network development: HK\$5 million • New wireless spectrum and network acquisition: HK\$21 million
6 December 2014	Placing of 92,500,000 new Shares under general mandate granted by the Shareholders at the EGM	Approximately HK\$36.9 million	General working capital for operation and business development of the Group	<ul style="list-style-type: none"> • Administrative and operations: HK\$8.9 million • New business and network development: HK\$28 million

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 4 March 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.