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CMMB VISION HOLDINGS LIMITED
中國移動多媒體廣播控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 471)

Voluntary Announcement

Reference is made to Announcement made on 6 December 2013, 15 November 2013, 6 November 2013, 3 October 2013, and 5 September 2013.

The Company is pleased to announce that it has successfully completed its placement announced on 6 December 2013 and raised HKD 37 million.

The Company also expects to quickly conclude the multiple potential acquisitions of US assets it has entered MOUs about which have been announced recently.

The Company will keep shareholders updated on any latest development.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 23 December 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.