

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CMMB VISION HOLDINGS LIMITED
中國移動多媒體廣播控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 471)

SUPPLEMENT ANNOUNCEMENT
SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcements of the Company dated 20 October 2011, 23 November 2011 and 17 August 2012 and the circular (“Circular”) of the Company dated 17 August 2012 in relation to, among other matters, proposed Share Consolidation and proposed change in board lot size. Terms used herein shall have the same meanings as defined in the Circulars, unless the context requires otherwise.

The Board would like to supplement the following additional information regarding the proposed Share Consolidation and proposed change in board lot size:

PROPOSED SHARE CONSOLIDATION

The Company intends to put forward a proposal to the Shareholders to effect the Share Consolidation pursuant to which every ten (10) issued and unissued Shares will be consolidated into one (1) Consolidated Share.

As at 17 August 2012, the authorized share capital of the Company was HK\$500,000,000.00 comprising 50,000,000,000 Shares with a par value of HK\$0.01 each, of which 4,818,222,000 Shares were in issue. The Board proposed that every ten (10) issued and unissued Shares will be consolidated into one (1) Consolidated Share with a par value of HK\$0.10 each.

Assuming no further Shares will be issued before the Share Consolidation becoming effective, the authorized share capital of the Company will become HK\$500,000,000.00 divided into 5,000,000,000 Consolidated Shares with a par value of HK\$0.10 each, of which 481,822,200 Consolidated Shares will be in issue immediately upon the Share Consolidation being effective.

A. Effect of the Share Consolidation

All Consolidated Shares will rank pari passu in all respects with each other. Fractions of Consolidated Shares that arise from the Share Consolidation will not be allocated to the Shareholders otherwise entitled thereto and will be aggregated and sold for the benefit of the Company.

The implementation of the Share Consolidation will not alter the underlying assets, business operation, management or financial position of the Company and the interests and rights of the Shareholders, save for any fractional Consolidated Shares to which Shareholders may be entitled and the necessary professional expenses for the implementation of the Share Consolidation.

B. Conditions of the Share Consolidation

The Share Consolidation is conditional on:

- (i) the passing of an ordinary resolution by the Shareholders by way of poll to approve the Share Consolidation at the EGM; and
- (ii) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Shares in issue and to be issued upon the Share Consolidation becoming effective.

Subject to the fulfillment of the conditions of the Share Consolidation, the effective date of the Share Consolidation is expected to be on 10 September 2012 being the business day immediately after the EGM.

C. Reasons for the Share Consolidation

On 20 October 2011, the Company announced its intention to consolidate the Shares and change the board lot size for trading in the Shares. The Board noted that, when the price of Shares is below HK\$ 0.1 per Share, it is excessively prone to speculative trading, which is not conducive to building an institutional investor base for the Company to support its long term development and business expansions of the Company. As at 20 October 2011, being the last trading day immediately before the date of the Announcement, the market value for each existing board lot of the Shares was HK\$102.50. The Share Consolidation will increase the par value of the Shares and it is expected that the Share Consolidation would lead to a corresponding upward adjustment in the trading price of the Consolidated Shares on the Main Board of the Stock Exchange. The Share Consolidation will also reduce volatility of share trading, as when the

price is below HK\$0.1 per Share, it is excessively prone to speculative trading by the market and not conducive to building an institutional investor base for the Company to support its on-going and long term financing activities and business expansions.

In connection with the Share Consolidation, the Board also propose to change the board lot size from 2,500 Shares per board lot to 5,000 Consolidated Shares per board lot, further details of which are set out below. The Directors believes the Share Consolidation, coupled with the proposed change in board lot size of the Shares, would help to reduce volatility of the Shares thus is in the interests of the Company and its Shareholders as a whole.

D. Application for listing of the Consolidated Shares

Application will be made by the Company to the Listing Committee of the Stock Exchange for granting the listing of and permission to deal in the Consolidated Shares.

Subject to granting of the listing of and permission to deal in the Consolidated Shares on the Stock Exchange, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or, under contingent situation, such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

None of the securities of the Company is listed or dealt in on any other stock exchange other than the Stock Exchange and no such listing or permission to deal is being or is proposed to be sought.

E. Free exchange of the share certificates and trading arrangements

Subject to the Share Consolidation becoming effective, Shareholders may, during the period from 10 September 2012 to 18 October 2012, submit share certificates for the existing Shares to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, 183 Queen's Road East, Wan Chai, Hong Kong, in exchange, at the expense of the Company, for new share certificates Consolidated Shares (on the basis of 10 existing Shares for one Consolidated Share) within the prescribed time. Thereafter, certificates of Shares will remain

effective as documents of title but will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) per certificate issued or cancelled, whichever is higher, payable by Shareholders. It is expected that new certificates for the Consolidated Shares will be available for collection within a period of 10 business days from the date of submission of the certificates for existing Shares to the Company's branch share registrar in Hong Kong for exchange. Certificates for existing Shares will cease to be marketable and will not be acceptable for trading and dealing purpose(s) after 18 October 2012.

The new share certificates for the Consolidated Shares will be issued in light blue colour in order to distinguish them from the share certificates for the existing Shares which are in pink colour.

PROPOSED CHANGE IN BOARD LOT SIZE

Subject to the Share Consolidation becoming effective, the Board also proposed to change the board lot size for trading in the Shares from 2,500 Shares to 5,000 Consolidated Shares.

Such change in the board lot size would reduce the trading amount for each board lot and shall allow the public to have a more reasonable entry level to invest in the Consolidated Shares. Accordingly, the Board is of the view that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

A. Arrangement on odd lot trading

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares arising from the Share Consolidation and the change in board lot size, the Company has appointed KGI Asia Limited to provide matching service, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares. Holders of odd lots of Consolidated Shares who wish to take advantage of this trading facility to dispose of or top up odd lots should contact Ms. Grace Mok at (852) 2878 4486 of KGI Asia Limited, at 41/F, Central Plaza, 18 Harbour Road, Wan Chai, Hong Kong during the period from 10 September 2012 to 18 October 2012, both days inclusive.

Holders of Consolidated Shares in odd lots should note that successful matching of the sale and purchase of odd lots of Consolidated Shares will not be guaranteed. Shareholders are advised to consult their professional advisers if they are in doubt about the above arrangement.

B. Adjustments of Outstanding Share Options

As at 17 August 2012, there are outstanding options granted under the Share Option Scheme to subscribe for 957,821,200 new Shares. The Directors will determine, according to the rules of the Share Option Scheme, the adjustments (if any) required to be made in respect of the outstanding options as a result of the Share Consolidation. The Company will make further announcements regarding the adjustments in accordance with the Listing Rules in due course.

Save as aforesaid, the Company has no other outstanding convertible securities, options or warrants in issue which confer any right to subscribe for, convert or exchange into Shares as at 17 August 2012.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 20 August 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.