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**CMMB VISION HOLDINGS LTD**

**中國移動多媒體廣播控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 471)**

**SUPPLEMENTAL ANNOUNCEMENT**

**CONNECTED AND MAJOR TRANSACTIONS — ACQUISITION OF 51%  
OF THE ISSUED SHARE CAPITAL OF CMMB VISION (USA) INC**

**SUPPLEMENTAL CHI CAPITAL SPA**

**POSTPONEMENT OF CIRCULAR DESPATCH REGARDING**

**(I) SHARE CONSOLIDATION;**

**(II) CONNECTED AND MAJOR TRANSACTIONS — ACQUISITION OF  
51% OF THE ISSUED SHARE CAPITAL OF CMMB VISION (USA); AND**

**(III) PROPOSED GRANT OF SPECIFIC MANDATE TO  
ISSUE CONSIDERATION SHARES AND CONVERTIBLE NOTES**

**SUPPLEMENTAL CHI CAPITAL SPA**

References are made to the announcements of the Company dated 20 October 2011, 22 November 2011, 17 February 2012, 20 March 2012, 16 April 2012 and 4 May 2012 (the “**Announcements**”). Unless otherwise defined below, capitalized terms used in this announcement shall have the same meaning as those used in the Announcements.

The Board announces that, on 30 May, 2012, the Company and Chi Capital entered into a supplemental agreement (“**Supplemental Chi Capital SPA**”).

Pursuant to the Supplemental Chi Capital SPA, the Company and Chi Capital agreed to amend the terms of the Consideration Shares and Consideration Convertibles of the Chi Capital SPA, while the total considerations payable under the Chi Capital SPA will remain unchanged.

The number of Consideration Shares will be reduced from 1,586,071,153 to 1,496,875,887, and the Consideration Convertible Notes will be increased from HK\$42,842,152 to HK\$45,785,596. The total consideration will remain unchanged at HK\$ 95,182,500.

### **Circular**

Due to additional time will be needed to update the Supplemental Chi Capital SPA, it is expected that a circular containing, inter alia, (1) further information on the Chi capital SPA (as amended by the Supplemental Chi Capital SPA), 2) further information on the proposed grant of specific mandate to issue consideration shares and the conversion shares; 3) the notice of the EGM; (4) the letter from Veda Capital Limited to both the Independent Board Committee and the Independent Shareholders regarding the Chi Capital SPA (as amended by the Supplemental Chi Capital SPA), and (5) the recommendation of the Independent Board Committee to the Independent Shareholders in connection thereto, will be dispatched to the Shareholders as soon as possible, on or before Jun 15, 2012 for the EGM to be held in conjunction with the Company's Annual General Meeting.

**The sale and purchase of the shares of CMMB Vision (USA) Inc. pursuant to the Chi Capital SPA (as amended by the Supplemental Chi Capital SPA) is subject to the fulfillment of various conditions precedents and may or may not proceed to completion. Accordingly, Shareholders and prospective investors are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**CMMB Vision Holdings Limited**  
**Wong Chau Chi**  
*Chairman*

Hong Kong, 30 May 2012

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.*