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CMMB VISION HOLDINGS LTD

中國移動多媒體廣播控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 471)

FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING

(I) SHARE CONSOLIDATION;

(II) CONNECTED AND MAJOR TRANSACTIONS — ACQUISITION OF 51% OF THE ISSUED SHARE CAPITAL OF CMMB VISION (USA); AND

(III) PROPOSED GRANT OF SPECIFIC MANDATE TO ISSUE CONSIDERATION SHARES AND CONVERTIBLE NOTES

Reference is made to the announcements dated 20 October 2011, 22 November 2011, 17 February 2012, 20 March 2012 and 16 April 2012 (the “Announcements”) published by the Company in relation to (i) the consolidation of the Shares and the change of the board lot size for trading in the Shares; (ii) the connected and major transactions — Acquisition of 51% of the issued share capital of CMMB Vision (USA); and (iii) the proposed grant of Specific Mandate to issue Consideration Shares and Convertible Notes. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

It is expected that a circular (the “Circular”) will be dispatched to the shareholders of the Company on or before 7 May 2012. As additional time is required to update formation set out in the Circular based on the latest Company Annual Report just released, it is now expected that the despatch of the Circular will be further delayed to and not later than 31 May 2012. The Board will keep the Shareholders informed of latest developments.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 4 May 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.