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**CMMB VISION HOLDINGS LIMITED**  
**中國移動多媒體廣播控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 471)**

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2011;  
FURTHER POSTPONEMENT OF BOARD MEETING; AND  
FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING  
(I) SHARE CONSOLIDATION;  
(II) CONNECTED AND MAJOR TRANSACTIONS —  
ACQUISITION OF  
51% OF THE ISSUED SHARE CAPITAL OF CMMB VISION (USA);  
AND  
(III) PROPOSED GRANT OF SPECIFIC MANDATE TO  
ISSUE CONSIDERATION SHARES AND CONVERTIBLE NOTES**

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS**

Reference is made to the announcement (the “Delay Results Announcement”) dated 2 April 2012 published by CMMB Vision Holdings Limited (the “Company”) in relation to delay in publication of annual results of the Company and its subsidiaries for the financial year ended 31 December 2011 and postponement of meeting of the board (the “Board”) of directors (the Directors”) of the Company.

As stated in the Delay Results Announcement, the consolidated annual results of the Company and its subsidiaries for the year ended 31 December 2011 (the “Annual Results”) was originally expected to be announced to the shareholders of the Company on 16 April 2012. However, as additional time is required in finalising the Annual Results, the announcement for the Annual Results will be further delayed to 30 April 2012.

## **FURTHER POSTPONEMENT OF BOARD MEETING**

As a result of the further delay in publication of the Annual Results set out above, the meeting of the Board, scheduled to be held on 16 April 2012 for the purpose of considering and approving the Annual Results and its publication and for transacting any other business, is therefore further postponed to 30 April 2012.

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements dated 20 October 2011, 22 November 2011, 17 February 2012 and 20 March 2012 (the “Announcements”) published by the Company in relation to (i) the consolidation of the Shares and the change of the board lot size for trading in the Shares; (ii) the connected and major transactions — Acquisition of 51% of the issued share capital of CMMB Vision (USA); and (iii) the proposed grant of Specific Mandate to issue Consideration Shares and Convertible Notes. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

It is expected that a circular (the “Circular”) will be dispatched to the shareholders of the Company on or before 16 April 2012. As additional time is required for finalising the information set out in the Circular and vetting the Circular with The Stock Exchange of Hong Kong, it is now expected that the despatch of the Circular will be further delayed to not later than 7 May 2012. The Board will keep the Shareholders informed of latest developments.

## **SUSPENSION OF TRADING IN SHARES**

Trading in shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended since 2 April 2012 at 9:00 a.m. and will remain suspended until further announcement.

By order of the Board  
**CMMB Vision Holdings Limited**  
**Wong Chau Chi**  
*Chairman*

Hong Kong, 16 April 2012

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.*