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CMMB VISION HOLDINGS LIMITED

中國移動多媒體廣播控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 471)

**DESPATCH OF CIRCULAR IN RELATION TO
(I) CONNECTED TRANSACTIONS — ACQUISITION OF 65% OF THE
ISSUED SHARE CAPITAL OF CMMB INTERNATIONAL; AND
(II) PROPOSED GRANT OF SPECIFIC MANDATE**

Reference is made to the announcements dated 24 December 2010, 31 December 2010, 16 February 2011, 28 February 2011, and 31 March 2011 (the “Announcements”) and the circular dated 15 April 2011 (the “Circular”) published by CMMB Vision Holdings Ltd (the “Company”) in relation to, among other things, the acquisition of 65% of the issued share capital of CMMB International and a proposed grant of specific mandate to issue the Consideration Shares. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

It was disclosed in the Announcements that it is expected that a circular (the “Circular”) containing, inter alia, (1) further information on the Chi Capital SPA (as amended by the Supplemental Chi Capital SPA) and the Skyrise SPA; (2) further information on the proposed specific mandate to issue the Consideration Shares; (3) the notice of the EGM; (4) the letter from Veda Capital Limited to both the Independent Board Committee and the Independent Shareholders regarding the Chi Capital SPA (as amended by the Supplemental Chi Capital SPA), the Skyrise SPA, and the transactions thereunder; and (5) the recommendation of the Independent Board Committee to the Independent Shareholders in connection thereto, will be despatched to the Shareholders as soon as possible, on or after 15 April 2011.

The Board is pleased to announce that the Circular and a notice convening the EGM together with a form of proxy for use at the EGM have been dispatched to the Shareholders on 15 April 2011.

The sale and purchase of the shares of CMMB International pursuant to the Chi Capital SPA (as amended by the Supplemental Chi Capital SPA) and the Skyrise SPA are subject to the fulfillment of various conditions precedents and may or may not proceed to completion. Accordingly, Shareholders and prospective investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 15 April 2011

As at the date of this announcement, the Board comprises one executive Director, namely Mr. WONG Chau Chi; four non-executive Directors, namely Mr. CHOU Tsan-Hsiung, Mr. YANG Yi, Dr. LI Jun and Dr. Hui LIU; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. YU Kam Kee Lawrence BBS, MBE, JP and Mr. Shan LI.