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CMMB VISION HOLDINGS LIMITED

中國移動多媒體廣播控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 471)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 30 March 2011 (the “**Announcement**”) in relation to the sale of the entire issued share capital of Global Technology International Limited, which was uploaded to website of The Stock Exchange of Hong Kong Limited at 12:59 p.m. on 1 April 2011. Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board would like to make the following clarifications to the information contained in the Announcement, as follows:

1. On p.2 of the Announcement, it was stated that “As the applicable percentage ratios (as calculated in accordance with Rule 14.07 of the Listing Rules of the Listing Rules) for the transaction of the Share Sale are more than 75%, the transaction of the Share Sale constitutes a very substantial disposal transaction of the Company under Rule 14.06 of the Listing Rules.” The Company would like to clarify that the relevant sentence should read:

“As the applicable percentage ratios (as calculated in accordance with Rule 14.07 of the Listing Rules of the Listing Rules) for the transaction of the Share Sale are more than 25% but less 75%, based on Dec 31, 2010 company audited financial, the transaction of the Share Sale constitutes a major transaction of the Company under Rule 14.06 of the Listing Rules.”

2. On p.6 of the Announcement, it was stated that “As the applicable percentage ratios (as calculated in accordance with Rule 14.07 of the Listing Rules of the Listing Rules) for the transaction of the Share Sale are more than 75%, the transaction of the Share Sale constitutes a major transaction of the Company under Rule 14.06 of the Listing Rules.” The Company would like to clarify that the relevant sentence should read:

“As the applicable percentage ratios (as calculated in accordance with Rule 14.07 of the Listing Rules of the Listing Rules) for the transaction of the Share Sale are more than 25% but less 75%, based on Dec 31, 2010 company audited financial, the transaction of the Share Sale constitutes a major transaction of the Company under Rule 14.06 of the Listing Rules.”

3. Assets ratio & Revenue ratio are 25% more but less than 75%, purchaser is Chi Capital Advisors Ltd, a company beneficially owned by Wong Chau Chi, a director of the Company, the transaction constitute a major and connected transaction.
4. Net liabilities value of GTI Group is slightly higher than that of Global Flex (Suzhou) by US\$379,000 as at 31 December 2010, mainly due to other payable for GTI Group; the consolidated loss for the year ended 31 December 2010 for GTI Group is slightly higher than that of Global Flex (Suzhou) by US\$231,000, mainly due to salaries for GTI Group.
5. “Global Technology” and “Global Technology International” are the same company.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 4 April 2011

As at the date of this announcement, the Board comprises one executive Director, namely Mr. WONG Chau Chi; four non-executive Directors, namely Mr. CHOU Tsan-Hsiung, Mr. YANG Yi, Dr. LI Jun and Dr. Hui LIU; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. YU Kam Kee Lawrence BBS, MBE, JP and Mr. Shan LI.