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CMMB VISION HOLDINGS LIMITED

中國移動多媒體廣播控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 471)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO CONNECTED AND MAJOR TRANSACTIONS

Reference is made to the announcement of the Company dated 24 December 2010 (the “**Announcement**”) in relation to, among other matters, the acquisition of the entire issued share capital of CMMB International under the Chi Capital Acquisition and the Skyrise Acquisition. Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board would like to supplement the Announcement as follows:

1. As CMMB International was incorporated on 2 December 2009, no financial information for the financial year ended 31 December 2008 was available. According to the unaudited financial information for the year ended 31 December 2009, CMMB International suffered a loss and did not record any profits (both before and after taxation and extraordinary items).

In addition, the difference between the same disclosed in the Announcement and that contained in the announcement of the Company dated 20 October 2010 (the “**Original Announcement**”) was because of the written back of the incorporation expenses of CMMB International, which was originally booked as to be borne by CMMB International itself, to its shareholders, which was effected after publication of the Original Announcement.

2. The original purchase costs of the 51% and 49% of the interests of CMMB International by Chi Capital and Skyrise were HK\$501 and HK\$409.

By order of the Board
CMMB Vision Holdings Limited
Wong Chau Chi
Chairman

Hong Kong, 31 December 2010

As at the date of this announcement, the Board comprises one executive Director, namely Mr. WONG Chau Chi; four non-executive Directors, namely Mr. CHOU Tsan-Hsiung, Mr. YANG Yi, Dr. LI Jun and Dr. Hui LIU; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. YU Kam Kee Lawrence BBS, MBE, JP and Mr. Shan LI.