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**Global Flex Holdings Limited**  
**佳邦環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 471)**

**(1) FURTHER INFORMATION OF PROFIT WARNING**  
**(2) POSSIBLE MERGER AND ACQUISITION**  
**AND**  
**(3) RESUMPTION OF TRADING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Company announces that:

- (1) The Group is expected to record a significant loss for the year as compared with those for the corresponding period in year 2007. Based on an analysis of the current information available, the increase in loss for the year was mainly attributable to write-down of inventories and impairment loss made on trade and other receivables as a result of the recent global financial crisis and economic downturn;
- (2) the Company is in negotiation with a potential party for a merger and acquisition transaction that will result in a strategic partnership and acquisition of operating assets of the Company with independent third party of the similar industry of the Group. The Group is mainly engaged in manufacturing and trading of printed circuit boards for mobile phone and consumable electronic; and
- (3) as the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 17 April 2009 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:30 a.m. on 21 April 2009.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made in accordance with Rule 13.09(1) of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

## **FURTHER INFORMATION FOR PROFIT WARNING**

Reference is made to the announcements dated 3 and 4 March 2009 (“**Announcements**”) of Global Flex Holdings Limited (“**Company**”) in relation to information for profit warning. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements, unless otherwise stated.

The Group is expected to record a significant loss for the year as compared with those for the corresponding period in year 2007. Based on an analysis of the current information available, the increase in loss for the year was mainly attributable to write-down of inventories and impairment loss made on trade and other receivables as a result of the recent global financial crisis and economic downturn.

## **POSSIBLE MERGER AND ACQUISITION**

The Company is in negotiation with a potential party for a merger and acquisition transaction that will result in a significant strategic partnership and acquisition of operating assets of the Company with independent third party of the similar industry of the Group. The Group is mainly engaged in manufacturing and trading of printed circuit boards for mobile phone and consumable electronic.

## **RESUMPTION OF TRADING**

As the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 17 April 2009 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:30 a.m. on 21 April 2009.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the board of  
**Global Flex Holdings Limited**  
**Wong Chau Chi**  
*Chairman*

Hong Kong, 20 April 2009

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Wong Chau Chi, Mr. Lin Cheng Hung, Mr. Hsu Chung and Mr. Huang Lien Tsung; four non-executive directors, namely Mr. Chou Tsan Hsiung, Mr. Nguyen Duc Van, Mr. Yang Yi and Dr Li Jun; and three independent non-executive directors, namely Mr. Wang Wei Lin, Mr. Chow Chi Tong and Mr. Yu Kam Kee, Lawrence, BBE, MBE, JP.*